

Spring Hill Independent School District
Debt Transparency - Total Outstanding Principal & Interest

Bond Title	Original Par Amount	Principal Outstanding (As of 8/31/2018)	Interest to Maturity	Total Principal & Interest to Maturity	Final Maturity Date	S&P Rating	Source of Repayment *	Principal Per Capita	Principal & Interest Per Capita
U/L Tax Sch Bldg Bds Ser 2008	\$ 29,000,000	\$ 860,000	\$ 542,239	\$ 1,402,239	02/15/2038	AAA/A+	I&S Tax Rate & State Funds	\$93.62	\$152.65
U/L Tax Sch Bldg Bds Ser 2009	4,000,000	2,280,000	1,014,605	3,294,605	02/15/2038	AAA/A+	I&S Tax Rate & State Funds	\$248.20	\$358.66
U/L Tax Sch Bldg & Ref Bds Ser 2011	4,810,000	4,650,000	4,858,550	9,508,550	02/15/2040	AAA/A+	I&S Tax Rate & State Funds	\$506.21	\$1,035.11
U/L Tax Ref Bds Ser 2015	8,545,000	8,545,000	4,123,663	12,668,663	02/15/2038	AAA/A+	I&S Tax Rate & State Funds	\$930.22	\$1,379.13
U/L Tax Sch Bldg QSCB Taxable Ser 2015 (Tax Credit Bds)	1,100,000	963,000	-	963,000	02/15/2030	AAA	I&S Tax Rate & State Funds	\$104.83	\$104.83
U/L Tax Ref Bds Ser 2015A	2,455,000	1,257,000	25,310	1,282,310	02/15/2020	AAA	I&S Tax Rate & State Funds	\$136.84	\$139.59
U/L Tax Ref Bds Ser 2016	8,860,000	8,860,000	3,925,863	12,785,863	02/15/2038	AAA/A+	I&S Tax Rate & State Funds	\$964.51	\$1,391.89
U/L Tax Sch Bldg QSCB Taxable Ser 2016 (Tax Credit Bds)	1,021,000	876,000	-	876,000	02/15/2030	AAA	I&S Tax Rate & State Funds	\$95.36	\$95.36
U/L Tax Ref Bds Ser 2017	9,115,000	9,065,000	4,019,163	13,084,163	02/15/2038	AAA/A+	I&S Tax Rate & State Funds	\$986.83	\$1,424.36
U/L Tax Sch Bldg QSCB Taxable Ser 2017 (Tax Credit Bds)	2,500,000	2,310,000	-	2,310,000	02/15/2032	AAA	I&S Tax Rate & State Funds	\$251.47	\$251.47
U/L Tax Sch Bldg Bds Ser 2018	1,465,000	1,465,000	380,275	1,845,275	02/15/2033	AAA/A+	I&S Tax Rate & State Funds	\$159.48	\$200.88
		\$ 41,131,000	\$ 18,889,667	\$ 60,020,667				\$4,477.57	\$6,533.93

* The I&S Tax Rate reflected above is an ad valorem tax rate.

	Total Principal Outstanding	Total Interest to Maturity	Total Principal & Interest to Maturity
Total Debt	\$ 41,131,000	\$ 18,889,667	\$ 60,020,667
Authorized But Unissued Debt	\$ -		