

**Spring Hill Independent School District**  
**Debt Transparency - Total Outstanding Principal & Interest**

| Bond Title  | Original Par Amount | Principal Outstanding (As of 8/31/2017) | Interest to Maturity | Total Principal & Interest to Maturity | Final Maturity Date | S&P Rating | Source of Repayment        |
|---|---------------------|---|----------------------|--|---------------------|------------|----------------------------|
| U/L Tax Sch Bldg Bds Ser 2008                           | \$ 29,000,000       | \$ 970,000                              | \$ 814,248           | \$ 1,784,248                           | 02/15/2038          | AAA/A+     | I&S Tax Rate & State Funds |
| U/L Tax Sch Bldg Bds Ser 2009                           | 4,000,000           | 2,435,000                               | 1,122,225            | 3,557,225                              | 02/15/2038          | AAA/A+     | I&S Tax Rate & State Funds |
| U/L Tax Sch Bldg & Ref Bds Ser 2011                     | 4,810,000           | 4,650,000                               | 5,035,225            | 9,685,225                              | 02/15/2040          | AAA/A+     | I&S Tax Rate & State Funds |
| U/L Tax Ref Bds Ser 2015                                | 8,545,000           | 8,545,000                               | 4,471,888            | 13,016,888                             | 02/15/2038          | AAA/A+     | I&S Tax Rate & State Funds |
| U/L Tax Sch Bldg QSCB Taxable Ser 2015 (Tax Credit Bds) | 1,100,000           | 1,019,000                               | -                    | 1,019,000                              | 02/15/2030          | AAA        | I&S Tax Rate & State Funds |
| U/L Tax Ref Bds Ser 2015A                               | 2,455,000           | 1,863,000                               | 56,510               | 1,919,510                              | 02/15/2020          | AAA        | I&S Tax Rate & State Funds |
| U/L Tax Ref Bds Ser 2016                                | 8,860,000           | 8,860,000                               | 4,248,038            | 13,108,038                             | 02/15/2038          | AAA/A+     | I&S Tax Rate & State Funds |
| U/L Tax Sch Bldg QSCB Taxable Ser 2016 (Tax Credit Bds) | 1,021,000           | 949,000                                 | -                    | 949,000                                | 02/15/2030          | AAA        | I&S Tax Rate & State Funds |
| U/L Tax Ref Bds Ser 2017                                | 9,115,000           | 9,115,000                               | 4,333,938            | 13,448,938                             | 02/15/2038          | AAA/A+     | I&S Tax Rate & State Funds |
| U/L Tax Sch Bldg QSCB Taxable Ser 2017 (Tax Credit Bds) | 2,500,000           | 2,475,000                               | -                    | 2,475,000                              | 02/15/2032          | AAA        | I&S Tax Rate & State Funds |
|   |                     | \$ 40,881,000                           | \$ 20,082,071        | \$ 60,963,071                          |                     |            |                            |

|   | Principal Outstanding | Total Interest | Total Principal & Interest to Maturity |
|---|-----------------------|----------------|--|
| Total Debt  | \$ 40,881,000         | \$ 20,082,071  | \$ 60,963,071                          |
| Authorized But Unissued Debt                            | \$ 1,479,000.00       |                |  |
| 2017 Population   | 9,182                 |                |  |
| Total GO Debt per Capita                                | \$ 4,452.30           |                |  |
| Total GO Debt + Authorized But Unissued Debt per Capita | \$ 4,613.37           |                |  |
| Total GO Principal & Interest per Capita                | \$ 6,639.41           |                |  |