

Spring Hill Independent School District
Debt Transparency - Total Outstanding Principal & Interest

Bond Title	Original Par Amount	Principal Outstanding (As of 8/31/2016)	Interest to Maturity	Total Principal & Interest to Maturity	Final Maturity Date	S&P Rating	Source of Repayment
U/L Tax Sch Bldg Bds Ser 2008	\$ 29,000,000	\$ 10,410,000	\$ 7,841,218	\$ 18,251,218	02/15/2038	AAA/A+	I&S Tax Rate & State Funds
U/L Tax Sch Bldg Bds Ser 2009	4,000,000	2,590,000	1,235,851	3,825,851	02/15/2038	AAA/A+	I&S Tax Rate & State Funds
U/L Tax Sch Bldg & Ref Bds Ser 2011	4,810,000	4,650,000	5,211,900	9,861,900	02/15/2040	AAA/A+	I&S Tax Rate & State Funds
U/L Tax Ref Bds Ser 2015	8,545,000	8,545,000	4,820,113	13,365,113	02/15/2038	AAA/A+	I&S Tax Rate & State Funds
U/L Tax Sch Bldg QSCB Taxable Ser 2015 (Tax Credit Bds)	1,100,000	1,075,000	-	1,075,000	02/15/2030	AAA	I&S Tax Rate & State Funds
U/L Tax Ref Bds Ser 2015A	2,455,000	2,455,000	99,690	2,554,690	02/15/2020	AAA	I&S Tax Rate & State Funds
U/L Tax Ref Bds Ser 2016	8,860,000	8,860,000	4,570,213	13,430,213	02/15/2038	AAA/A+	I&S Tax Rate & State Funds
U/L Tax Sch Bldg QSCB Taxable Ser 2016 (Tax Credit Bds)	1,021,000	1,021,000	-	1,021,000	02/15/2030	AAA	I&S Tax Rate & State Funds
		\$ 39,606,000	\$ 23,778,984	\$ 63,384,984			

	Principal Outstanding	Total Interest	Total Principal & Interest to Maturity
Total Debt	\$ 39,606,000	\$ 23,778,984	\$ 63,384,984
Authorized But Unissued Debt	\$ 3,979,000.00		
2017 Population	9,095		
Total GO Debt per Capita	\$ 4,354.70		
Total GO Debt + Authorized But Unissued Debt per Capita	\$ 4,792.19		
Total GO Principal & Interest per Capita	\$ 6,969.21		